

Mike Bohmbach, Principal



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INVESTING BACKGROUND

Accredited investor with experience across many asset classes, including:

- * Equities, Bonds, and Options
- * Commodities
- * Commercial and residential RE
- * Start-ups and Small businesses

PFS AND DEAL PREP

- * \$250k personal equity infusion
- * No personal debt (ex. mortgage)
- * Pre-qualified through a preferred SBA lender
- * \$1m+ in soft-commit investors
- * Deal team in place and ready
- * Actionable! Previous LOI's submitted



Searching for one great company to acquire, grow, and operate for the long term.

INVESTMENT CRITERIA

* Location: Minneapolis Metro Area



- * Size: \$700k-2m in EBITDA/SDE
- * 10 year operating history with steady growth
- **★** EBITDA margins of 20%+

EDUCATION



University of Wisconsin - Eau Claire Bachelor of Business: Management Information Systems



Chartered Financial Analyst (CFA)



Associate in Risk Management (ARM)

EXPERIENCE

Cargill

- * 16 years of commodity markets experience
- **★** Deep expertise across Ag and Energy markets
- * Fundamental supply and demand analysis
- * Economic and geo-political analysis



- * Design hedging strategies for middle market clients with exposure to volatile commodity prices and unique weather risks
- Support private equity clients in due diligence of same risks for acquisition targets

